

Gary Krupa, CPA

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Career Objective

A senior to management accounting position that will allow me to make the best use of my diverse accounting and technological skills, and that will contribute to my professional growth.

Summary of Qualifications

- Application of generally accepting accounting principles, reconciling account balances, financial reporting, client engagements, internal control, tax return preparation, tax planning, correspondence with tax authorities, financial problem solving, systematic operation and skillful use of computers.
- Excel at "hands-on" accounting management work with the help of a small accounting staff.
- Enjoy working on projects that require innovative thinking and imagination.
- Helped others to understand abstract financial concepts and make better business decisions.
- Trained people to complete accounting and computer-related tasks. Some supervisory experience.

Experience

- 01/2016 to 04/2016 TAX PREPARER, Montgomery Taylor & Company LLC, Santa Rosa, California. Tax season position only. Prepared individual, corporate, partnership and fiduciary tax returns using Lacerte software. Translated Swiss tax documents for a French tax client from French into English. Business clients were in wine, oil and gas and construction industries.
- 01/2015 to 10/2015 SENIOR ACCOUNTANT, Blackline Partners LLC, dba Cornell Accounting, an accounting firm in Santa Rosa, California. Prepared tax returns including work papers, reviewed financial statements prepared by clients for tax return preparation. Tax planning and consulting. Helped upgrade a spreadsheet that increased tax return accuracy.
- 09/2014 to 01/2015 MEMBER of Experience Unlimited (EU), a volunteer job training, support and professional networking organization in Concord, California. As a member of the EU Marketing Committee, involved in directing a video promotion of EU.
- 02/2014 to 06/2014 AUDIT ASSOCIATE, for Louie & Wong LLP, a CPA firm, San Francisco, California. Contract position. Performed audits, a review and compilations of client financial statements. Prepared tax returns for tax exempt organizations. Submitted proposals for client engagements. Assisted with the firm's peer review. Non-profit and commercial organization clients.
- Persuaded the firm to take a more efficient approach to obtaining historical data from the prior CPA firm, thereby reducing the client's cost.
 - Streamlined the firm's 990 preparation by creating client templates.
- 10/2013 to 02/2014 AUDIT MANAGER, for Mah & Associates, LLP, a CPA firm, San Francisco, California. Contract position. Managed and trained staff for audit and other attest engagements, reviewed engagement working papers, engagement project management, assisted on an agreed-upon procedures engagement with a public utility, assisted with peer review.
- 06/2008 to 05/2013 OWNER-MANAGER, for Gary Krupa, CPA, Rimrock, Arizona. Completed financial statement engagements for organizations in Arizona. Provided accounting, bookkeeping, tax return preparation and planning services. My firm received a Pass rating for its Peer Review.
- Performed three financial audits for two Habitat for Humanity affiliates during 2010 to 2013. An audit of one of the affiliates helped it obtain a home building grant.

- Recommended system improvements at completion of audits. My financial statement work appeared in PPC's Nonprofit Financial Statement Illustrations and Trends.
 - Completed an agreed-upon procedures engagement for a \$0.7 million federal energy grant request in one day, to help client comply with grant requirements.
 - Helped individual clients save money in taxes.
- 03/2008 to 05/2008 SENIOR ACCOUNTANT, Berti Spechler Sarmiento McKay & Company, LLP, CPAs, Santa Barbara, California. Managed or assisted on financial statement engagements. Prepared and reviewed income and property tax returns.
- 08/2007 to 03/2008 ACCOUNTING CONSULTANT, on a temporary basis, for Accountants Inc., an employment agency in Westlake Village, California. Client name: The FRS Company. Reconciled general ledger accounts monthly. Budget versus actual reports via advanced use of MS Excel. Helped to prepare company tax returns and assisted with year-end closing for financial audit. Determined prior year inventory balances using gross profit method for audit.
- My financial reporting work helped the company obtain \$0.5 million of investment capital.
- 08/2002 to 05/2007 CONTROLLER, Sundance Spas of Camarillo, Camarillo, California, a reseller of portable spas and accessories. Prepared financial statements and forecasts, tax returns, managed payroll, accounting, human resources, insurance. Strategic planning. Set up merchant accounts and customer payment systems. Supervised bookkeeping staff. Wrote accounting training manual.
- Saved the company \$20K by identifying manufacturer's warranty repair overcharges.
 - Helped the company collect \$30K worth of delinquent accounts receivable.
 - Helped company maintain its excellent credit standing for inventory purchases.
 - Helped company raise \$50K in debt financing by applying for a home equity loan.
- 08/2001 to 02/2002 BUSINESS MANAGER, Oak Grove School, Ojai, California, a department of the Krishnamurti Foundation, a section 501(c)(3) organization. Managed and improved the school's accounting system. Financial reports for the Foundation and School Board. Budget preparation, budget variance, account analysis, account reconciliation, accounts receivable and payable, billing, payroll. Supervised bookkeeping staff. Assisted with year-end financial audit.
- Improved collection rate from parents whose children were enrolled at the school.
 - Improved relations with vendors.
- 09/2000 to 05/2001 ACCOUNTING DIRECTOR, Santa Barbara Jewish Federation, a non-profit organization, Santa Barbara, California. Managed accounting, payroll, and insurance. Improved financial reporting and billing system, increased collections from long outstanding debtors, reconciled donor database in MS Access to QuickBooks AR, grant proposal and monitoring.
- Established and assisted in budget preparation and reporting procedures.
 - Implemented a point-of-sale credit card system. Trained staff in use of the system.
- 10/1997 to 03/2000 SENIOR ACCOUNTANT, Barry Glasser & Company, a professional accountancy corporation, Agoura Hills, California. Audited financial statements of educational institutions and non-profit organizations. Prepared financial statements and tax returns. Suggested revisions to their financial presentations to government agencies that enabled them to comply with financial ratio requirements. Designed financial ratio templates in MS Excel for audit efficiency.
- Helped a start-up leasing company obtain about \$0.5 million in loan financing.
 - Helped merged software companies obtain financing by preparing a projection.
 - Submitted an offer in compromise for a disabled tax client, saving the client \$25K.
- 07/1990 to 09/1997 STAFF ACCOUNTANT, for CPA firms in New York and Arizona. Assisted with audits of financial statements by Coopers Lybrand and BDO Seidman, prepared financial statements and tax returns, special projects including a three-year inventory reconstruction for a SEC client. Clients in apparel, real estate, manufacturing, retail, restaurant, insurance, health care, non-profit and service industries.

Education and Licenses

- Bachelor of Business Administration, Accounting major, Hofstra University, Hempstead, NY.
- Certified Public Accountant in California and New York; unregistered in New York.
- Continuing professional education: Completed twenty hours as of June 30, 2016.

Computer Skills

- Enterprise level software proficiency: Platinum, MAS-90, Microsoft Dynamics GP. Other software proficiency: MS Office, QuickBooks Desktop and Online, Peachtree, Lacerte, Pro-System, Ultratax, Creative Solutions, Accounting CS, T-Value, Corel WordPerfect, Receipt Bank, Xero, Smartvault.
- Programming skills: Unix shell programming, Linux, HTML and website design, configuration.

Other Skills

- Able to speak and write in French with a high degree of proficiency.
- Excellent writing skills.

Hobbies and Interests

French, playing the accordion, travel, fine cuisine, music, films, video production, Linux, SF Giants.